

Charles R. Jacob III
Dana B. Zimmerman
Haynee C. Kang
MILLER & WRUBEL P.C.
250 Park Avenue
New York, New York 10177
(212) 336-3500

JUDGE PRESKA

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

07 CV 10731

TERWIN ADVISORS LLC,

Plaintiff,

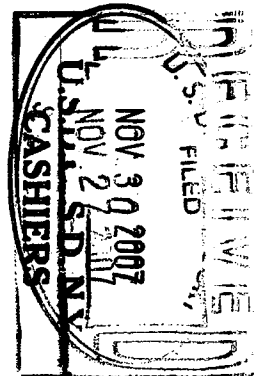
-against-

ATLAS MORTGAGE FUNDING CORP.,

Defendant.

07 Civ. _____ ()

RULE 7.1 STATEMENT



Pursuant to Fed. R. Civ. P. 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Terwin Advisors LLC, a nongovernmental corporate party, certifies that no publicly held corporation holds ten (10) percent or more of its stock.

Dated: November 30, 2007

MILLER & WRUBEL P.C.

By: Charles R. Jacob III
Charles R. Jacob III
250 Park Avenue
New York, New York 10177
(212) 336-3500

Attorneys for Plaintiff
Terwin Advisors LLC